



REQUEST FOR PROPOSAL (RFP)
GMX PROCUREMENT/CONTRACT NO.: RFP-25-06
GMX WORK PROGRAM NO.: N/A
GMX PROJECT/SERVICE TITLE: FINANCIAL ADVISORY SERVICES

TECHNICAL EVALUATION COMMITTEE TABULATION SHEET

TECHNICAL EVALUATION COMMITTEE (TEC) MEETING - July 24, 2025 AT 2:00 P.M.

PROPOSER	Technical Evaluation Committee Members	Qualifications of Firm and Proposed Advisory Staff (30 Points)	Approach and Understanding of the Scope of Services (30 Points)	Comparable Project Experience (within the last five years) (20 Points)	Capacity and Capability (15 Points)	References (5 Points)	INDIVIDUAL TECHNICAL SCORES (Maximum 100 Points)	FINAL SCORE	RANKING
Hilltop Securities, Inc.	Sandra Bridgeman, CFO, CPA.	29.00	29.00	19.00	15.00	5.00	97.00	91.00	2
	Stephanie Gatz, Asst. CFO	28.00	24.00	16.00	14.00	5.00	87.00		
	Claudio Diaferia, COO	26.00	26.00	18.00	14.00	5.00	89.00		
TECHNICAL SCORE FOR AVERAGE							273.00		
PFM Financial Advisors, LLC	Sandra Bridgeman, CFO, CPA.	29.00	30.00	20.00	15.00	5.00	99.00	93.33	1
	Stephanie Gatz, Asst. CFO	26.00	27.00	18.00	14.00	5.00	90.00		
	Claudio Diaferia, COO	28.00	25.00	19.00	14.00	5.00	91.00		
TECHNICAL SCORE FOR AVERAGE							280.00		

PROPOSERS MUST RECEIVE A MINIMUM OF EIGHTY PERCENT (80%) OF THE POTENTIAL MAXIMUM FINAL SCORE IN ORDER TO BE CONSIDERED QUALIFIED FOR SELECTION UNDER THIS PROCUREMENT PROCESS.

AT IT'S MEETING OF AUGUST 14, 2025, THE GMX BOARD APPROVED THE AWARD OF THE CONTRACT TO PFM FINANCIAL ADVISORS, LLC, PROPOSER FINAL SCORE IS 93.33